

# Outsourced Financial Management

Does your business need better financial management?

Are you unable to justify employing a full time financial management resource?

Do you need advice on growing and measuring the value of your business over time?

If so, Incite Management has the solution with Outsourced Financial Management services.

We provide the outsourced services of a:

- ✓ Finance Director;
- ✓ Chief Financial Officer; and/or
- ✓ Financial Controller.

The ideal client who can benefit from this outsourced service is one who cannot justify employing a full-time CFO or Financial Controller but has the requirement for high level financial control or indeed the provision of the full financial function for one or two days a week or once a fortnight, monthly or quarterly such as for the preparation and checking of the BAS return and other statutory requirements.

Your business may have a bookkeeper who performs daily tasks such as data input, invoicing, payroll and debtors and creditors but requires an overseeing and monitoring role and someone to provide the higher level services such as budgeting and cash flow management, working capital funding, management reporting and corporate governance and company secretarial functions.

Incite Management offers the following services:

- ✓ Strategic financial management including ongoing measurement of business value
- ✓ Business planning
- ✓ Succession and growth planning
- ✓ Financial control
- ✓ Company secretarial and corporate governance

Continued:

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- ✓ Treasury and funding
- ✓ Accounting and bookkeeping
- ✓ Cash flow management
- ✓ Budgeting and performance measurement
- ✓ Management reporting
- ✓ Management and shareholder meeting facilitation
- ✓ Services of ATO Registered BAS Agent
- ✓ Year-end account preparation
- ✓ Turnaround and insolvency financial management
- ✓ Investment and sale ready strategies
- ✓ Specialist services such as: due diligence; feasibility studies; shareholders agreements; funding proposals; scenario planning
- ✓ Access to our alliance partners for other specialist services such as legal, HR, IT and tax accounting

Incite's Outsourced Financial Management services are managed by Director, Andrew Mackie. Andrew has vast experience in financial management and business financing spanning a career of over 40 years in a variety of industries. Andrew is a CPA who has worked as a chief financial officer, company secretary, treasurer and business owner in the finance, service, manufacturing and distribution industries. Andrew has also held a senior management position in an Australian trading bank and has been a business advisor with Incite over the past 10 years providing strategic advice and financial and funding services to Incite Management's SME business clients.

Andrew has access to the resources and skills of his fellow Directors at Incite Management and can assemble a full team of specialists to provide outsourced financial management or specialised financial services to clients in addition to the other business advisory services offered by Incite Management.

If you interested in any of these services please contact Andrew Mackie or Incite Management for a no obligation complimentary meeting. We will then provide a detailed proposal for your consideration.

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